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 Attorney for Interested Parties

E-Filed May 2, 2006

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:	)	BK-S-06-10725-LBR
	)	Chapter 11
USA COMMERCIAL MORTGAGE COMPANY)	
Debtor)	
In re:	)	BK-S-06-10726-LBR
	)	Chapter 11
USA CAPITAL REALTY ADVISORS, LLC,)	
Debtor)	
In re:	)	BK-S-06-10727-LBR
	)	Chapter 11
USA CAPITAL DIVERSIFIED TRUST DEED)	
FUND, LLC,)	
Debtor)	
In re:	)	BK-S-06-10728-LBR
	)	Chapter 11
USA CAPITAL FIRST TRUST DEED FUND,)	
LLC,)	
Debtor)	
In re:	)	BK-S-06-10729-LBR
	)	Chapter 11
USA SECURITIES, LLC,)	
Debtor)	
Affects:)	
<input checked="" type="checkbox"/> All Debtors)	
<input type="checkbox"/> USA Commercial Mortgage Co.)	
<input type="checkbox"/> USA Securities, LLC)	
<input type="checkbox"/> USA Capital Realty Advisors, LLC)	
<input type="checkbox"/> USA Capital Diversified Trust Deed)	
<input type="checkbox"/> USA First Trust Deed Fund, LLC)	
)	

DATE: 5/3/06
 TIME: 9:30 AM

**AFFIDAVIT OF MARK GROSS IN SUPPORT OF
SUPPLEMENT TO OPPOSITION TO MOTION FOR ORDER UNDER 11 USC §§
105(a), 345, AND 363 APPROVING DEBTORS' PROPOSED CASH MANAGEMENT
PROCEDURES AND INTERIM USE OF CASH IN ACCORDANCE WITH
PROPOSED CASH BUDGET AND COUNTERMOTION FOR SEQUESTERING
OR ALTERNATIVELY FOR RELEASE OF FUNDS AND FOR REVOCATION
OF POWER OF ATTORNEY**

STATE OF NEVADA)
) ss.
COUNTY OF CLARK)

MARK GROSS, being first duly sworn, states that:

1. I am the President of U.S. Loan Services, Inc. (hereafter "USLS").
2. USLS has no relationship whatever with Debtor.
3. USLS has the ability to service the existing 107 loans of USA Capital and its subsidiary companies and can assimilate them into our 4,500 loan portfolio without difficulty; although we may wish to interview one (1) individual in the collection department of USA Capital for a potential position with our firm.
4. I cannot imagine how anyone can justify more than five (5) employees at USA Capital much less 32 employees.

MARK GROSS

SUBSCRIBED AND SWORN to before
me this 2nd day of May, 2006.

Susan M. Stanton
NOTARY PUBLIC in and for said County
and State.

